

T5013/R15 Form

Reporting Format: T5013 (see comment); R15

AMENDED POSTING

TAXATION YEAR:

CALCULATION METHOD: PER UNIT

REPORTING METHOD: YEAR-END POSITION; DISTRIBUTION

General Information:
 PARTNERSHIP NAME: Pure Multi-Family REIT LP
 ADDRESS (1): 910-925 West Georgia Street
 ADDRESS (2):
 CITY: Vancouver
 PROVINCE: BC
 POSTAL CODE: V6C 3L2
 Fiscal Year End: 2018/12/31

Security Information:
 Partnership Account Number: 851818245RZ0001
 Tax Shelter ID#:
 CUSIP: 74624A108
 Total Number of Units O/S at Year-End: 76736671
 Partnership Total Distribution: CAD\$ 37484951

Preparer information:
 CONTACT NAME: Scott Shillington
 DATE PREPARED: 2019/03/01
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 PRIMARY E-MAIL: sshillington@sunstoneadvisors.com
 SECONDARY E-MAIL: sadams@sunstoneadvisors.com
 WEBSITE: www.puremultifamily.com

Federal Tax Reference Information:
 Country Code: CAN
 Partner code: Limited partner - 0

Quebec Tax Reference Information:
 Quebec Tax ID:
 Quebec Partnership ID: 1220161923SP0001

Releve 15: Select this box only if factors for T5013 and Releve 15 are different:

Partnership Code R15 (39): Limited partner - 1
 Business Activity Code R15 (38): Other - 154
 Tax shelter's principal business activity code (R15 - Abri fiscal):

1) IS THIS THE PARTNERSHIP'S FINAL YEAR OF REPORTING?: No

CORPORATE ACTIONS

2) WAS THERE ANY US-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR? Yes

3) DID THE PARTNERSHIP ROLLOVER TO A MUTUAL FUND?:
 IF YES, ENTER ROLLOVER DATE:

All amounts and factors should be in CAD\$

T5013	R15		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
Limited Partnership net income (loss)																
		Record Date	2018/01/31	2018/02/28	2018/03/29	2018/04/30	2018/05/31	2018/06/29	2018/07/31	2018/08/31	2018/09/28	2018/10/31	2018/11/30	2018/12/31		
		Payment Date	2018/02/15	2018/03/15	2018/04/16	2018/05/15	2018/06/15	2018/07/16	2018/08/15	2018/09/17	2018/10/15	2018/11/15	2018/12/17	2019/01/15		
N/A	2	Foreign net business income (loss)														
010	N/A	Total limited partner business income (loss)														
101	N/A	Limited partner's farming income (loss)														
102	N/A	Agricultural income stabilization (CAIS)														
103	N/A	Limited partner's fishing income (loss)														
104	1	Limited partner's business income (loss)														
105	26	Limited Partner's at-risk amt.														
106	N/A	Limited Partner's adjusted at-risk amount														
107	N/A	Limited Partner's rental income (loss)														
108	N/A	Limited Partnership loss available for carryforward														
109	N/A	Previous loss carryforward eligible in the current year														
113	43	Return of capital	0.02428	0.02532	0.02442	0.02501	0.02560	0.02551	0.02552	0.02528	0.02523	0.02563	0.02602	0.02577		
Canadian and foreign net business income (loss)																
020	N/A	Total business income (Loss)														
116	N/A	Business income (loss)														
119	N/A	Foreign business income that is exempt from Canadian tax due to a tax convention or agreement														
120	N/A	Professional income (loss)														
122	N/A	Commission income (loss)														
124	N/A	Farming income (loss)														
126	N/A	Fishing income (loss)														
114	N/A	Other income														
N/A	45	Eligible taxable capital gains amount on resource property														
149	N/A	Total business income (loss) from an active business carried on in Canada														
150	N/A	Canadian manufacturing and processing profits under subsection 125.1(3)														
N/A	14	Partnership's total gross income	22346898.48													
118	N/A	Gross business income (loss)														
121	N/A	Gross professional income (loss)														
123	N/A	Gross commission income (loss)														
125	N/A	Gross farming income (loss)														

T5013	R15		Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
127	N/A	Gross fishing income (loss)														
>>> Canadian and foreign net business income (loss) - Jurisdiction Allocation																
Canadian and foreign investments and carrying charges																
110	3	Canadian and foreign net rental income (loss)														
111	4	Foreign net rental income (loss)														
112	N/A	Foreign net rental income that is exempt from Canadian tax due to a tax convention or agreement														
117	N/A	Gross Canadian and foreign rental income														
128	7	Interest from Canadian sources	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	
146	7	Other investment income														
128 + 146	Total of 7		0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	0.00003	
129	6B	Actual amount of dividends (other than eligible dividends)														
132	6A	Actual amount of eligible dividends														
135	8	Foreign dividend and interest income	0.02248	0.02342	0.02261	0.02314	0.02368	0.02361	0.02361	0.02340	0.02335	0.02373	0.02408	0.02384		
137	13	Business investment loss														
145	15B	Dividend rental arrangement compensation payments														
210	15A	Total carrying charges	0.00930	0.00969	0.00935	0.00957	0.00980	0.00977	0.00977	0.00968	0.00966	0.00981	0.00996	0.00986		
>>> Canadian and foreign investments and carrying charges - Jurisdiction allocation																
135	USA	Foreign dividend and interest income	0.02248	0.02342	0.02261	0.02314	0.02368	0.02361	0.02361	0.02340	0.02335	0.02373	0.02408	0.02384		
211	USA	Carrying charges on interest & dividend income	0.00930	0.00969	0.00935	0.00957	0.00980	0.00977	0.00977	0.00968	0.00966	0.00981	0.00996	0.00986		
Other amounts and information																
030	N/A	Total capital gain (loss)	0.00159	0.00165	0.00160	0.00163	0.00167	0.00167	0.00167	0.00165	0.00165	0.00168	0.00170	0.00168		
151	10	Capital gains (losses) [R15: used to calculate the deduction]	0.00159	0.00165	0.00160	0.00163	0.00167	0.00167	0.00167	0.00165	0.00165	0.00168	0.00170	0.00168		
151	12	Capital gains (losses) [R15: not used to calculate the deduction]														
159	11	Capital gains reserve														
040	5	Capital cost allowance														
N/A	9	Patronage dividends from a cooperative														
N/A	16	Quebec income tax withheld at source														
N/A	34	R15: Exploration expenses - Northern Quebec														
N/A	21B	Investment tax credit (R15 only: Other Property)														
N/A	24A	Member Corp's share of debt	0.02166	0.02257	0.02179	0.02230	0.02282	0.02276	0.02276	0.02255	0.02251	0.02287	0.02321	0.02298		
N/A	24B	Member Corp's share of qualified property	0.50932	0.53070	0.51226	0.52435	0.53661	0.53498	0.53502	0.53017	0.52911	0.53763	0.54565	0.54023		
N/A	24C	Member Corp's share of total assets	0.46105	0.48040	0.46370	0.47465	0.48574	0.48427	0.48431	0.47992	0.47896	0.48667	0.49393	0.48903		
N/A	27	Limited Partnership Loss														
N/A	32	Exploration exp. Incurred in Quebec														
N/A	33	Surface mining/oil&gas exploration exp. in Quebec														
N/A	35-28	Amt. Of assistance corresponding to exp. Reported in 28 on R15														
N/A	35-29	Amt. Of assistance corresponding to exp. Reported in 30 on R15														
N/A	35-30	Amt. Of assistance corresponding to exp. Reported in 32 on R15														
N/A	35-32	Amt. Of assistance corresponding to exp. Reported in 33 on R15														
N/A	35-33	Amt. Of assistance corresponding to exp. Reported in 33 on R15														
N/A	35-34	Research amt. of assistance corresponding to exp. Reported in 34 on R15														
N/A	42	Percentage of business carried on in Quebec by the partnership														
171	17	Foreign tax paid on non-business income														

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	N/A														
	N/A														
	N/A														
	N/A														
	N/A														
	N/A														
	N/A														
	N/A														
	N/A														
	N/A														

Additional boxes (Applies to R15 only)

N/A	70	Tax Credit Code	
N/A	71	Eligible Amount	
N/A	72	Region or regional county municipality	
N/A	73	Expense code	
N/A	74	Percentage interest for the tax credit	
N/A	75	Date the property was acquired	
N/A	76	Date the property was used	

NOTES TO BE EXCLUDED FROM XML FILE:

TRANSLATION FROM US DOLLARS TO CANADIAN DOLLARS

Amounts reported above have been translated into Canadian dollars. Monthly distributions were converted from US\$ to CDN\$ using the following rates: Period 1 : US\$1=CDN\$1.2507, Period 2: US\$1=CDN\$1.3032, Period 3: US\$1=CDN\$1.2579, Period 4: US\$1=CDN\$1.2876, Period 5: US\$1=CDN\$1.3177, Period 6: US\$1=CDN\$1.3137, Period 7: US\$1=CDN\$1.3138, Period 8: US\$1=CDN\$1.3019, Period 9: US\$1=CDN\$1.2993, Period 10: US\$1=CDN\$1.3202, Period 11: US\$1=CDN\$1.3399, Period 12: US\$1=CDN\$1.3266.

WITHHOLDING TAX

1) Please note that information included in this CDS posting does not include U.S. tax withheld by brokers in respect of their clients who are unitholders of this partnership.

2) U.S. tax withheld, if any, in respect of each unitholder should be reported by the brokers on Form 1042-S (Foreign Person's U.S. Source Income Subject to Withholding) and issue to the unitholders as required under the Qualified Intermediary Agreement in IRS Revenue Procedure 2017-15.

3) The partnership is not a withholding agent and therefore does not provide Form 1042-S.

REPORTING

1) The Canadian dollar equivalent of the amount of U.S. tax withheld, as per Form 1042-S, should be reported by the brokers in Box 171 of T5013 (and Box 17 of R15) "foreign tax paid on non-business income". The Partnership does not have the relevant information to complete this box.

2) U.S. withholding tax, if applicable, relates solely to "foreign dividend and interest income" reported in Box 135 of T5013 (and Box 8 of R15).

3) U.S. sourced capital gain reported in Box 156 (and Box 10 of R15) relates solely to foreign exchange.

SASKATCHEWAN MINERAL EXPLORATION TAX CREDIT INFORMATION (SK-METC)			
Company name 1:		SITIN / TIN No.:	
Date of Transaction:		Business No.:	
Total Investment In eligible FTS or FTW (Individual):		Tax Credit (Ind):	
Total Investment In eligible FTS or FTW (Partnership):		Tax Credit (Partn):	
Company name 2:		SITIN / TIN No.:	
Date of Transaction:		Business No.:	
Total Investment In eligible FTS or FTW (Individual):		Tax Credit (Ind):	
Total Investment In eligible FTS or FTW (Partnership):		Tax Credit (Partn):	
Company name 3:		SITIN / TIN No.:	
Date of Transaction:		Business No.:	
Total Investment In eligible FTS or FTW (Individual):		Tax Credit (Ind):	
Total Investment In eligible FTS or FTW (Partnership):		Tax Credit (Partn):	
Company name 4:		SITIN / TIN No.:	
Date of Transaction:		Business No.:	
Total Investment In eligible FTS or FTW (Individual):		Tax Credit (Ind):	
Total Investment In eligible FTS or FTW (Partnership):		Tax Credit (Partn):	